



**NOTICE
n. 2209**

18 October, 2019

EuroTLX

Sender: **EuroTLX SIM**

Target Company: ---

Object: **NOTICE TO NOTEHOLDERS**

Text





NOTICE TO NOTEHOLDERS THROUGH EUROTLX

**COMPANY ANNOUNCEMENT
For Immediate Release**

PALLADIUM SECURITIES 1 S.A.

a public limited liability company (*société anonyme*) incorporated under the laws of the Grand Duchy of Luxembourg, having its registered office at 14, rue Edward Steichen, L-2540 Luxembourg, registered with the Luxembourg trade and companies register under number B.103.036, and subject to the Luxembourg act dated 22 March 2004 on securitisation, as amended (the “Securitisation Act 2004”)

acting in respect of each Specified Compartment set out in Column B of the Annex to this Notice created in respect of the Series listed below (the “Issuer”)

Series 121 EUR 150,000,000 CMS Structured Floating Rate Instruments due 2021 (ISIN: XS0960970001);

Series 124 EUR 525,000,000 Fixed to Floating Rate Instruments due 2023 (ISIN: XS0991673434);

Series 131 EUR 171,000,000 Fixed to Floating Rate Instruments due 2021 (ISIN: XS1043118576);

Series 141 EUR 70,100,000 Fixed to Floating Rate Instruments due 2024 (ISIN: XS1090765030);

Series 142 EUR 77,500,000 Fixed Rate Instruments due 2024 (ISIN: XS1090765113);

Series 145 EUR 190,500,000 Fixed to Floating Rate Instruments due 2024 (ISIN: XS1123358548);

Series 147 EUR 56,600,000 Fixed Rate Instruments due 2024 (ISIN: XS1131273416); and

Series 148 Up to EUR 200,000,000 Fixed Rate Instruments due 2024 (ISIN: XS1136288633)

(each a “Relevant Series”)

16 October 2019





Announcement of Proposed Replacement of Custodian

NOTICE IS HEREBY GIVEN that, pursuant to a Supplemental Series Instrument dated 16 October 2019, on or around October 2019 the resignation of Deutsche Bank Luxembourg S.A. as Custodian (and where relevant, as Servicer) in respect of each Relevant Series and the appointment of European Depository Bank SA in place of Deutsche Bank Luxembourg S.A. shall be effected.

Please see more information about the European Depository Bank SA's custody services here: <http://www.europeandepositorybank.com/en/custody/>

For and on behalf of:

Palladium Securities 1 S.A.



London
Stock Exchange Group



ANNEX

Column A	Column B
Series Number	Specified Compartments
121	121-2013-21
124	124-2013-24
131	131-2014-06
141	141-2014-16
142	142-2014-17
145	145-2014-20
146	146-2014-21
147	147-2014-22
148	148-2014-23